

Debtor's Name SLA INVESTMENTS, LLC

Case No. 24-12082

Part 8: Individual Chapter 11 Debtors (Only)

| | |
|--|---|
| a. Gross income (receipts) from salary and wages | \$0 |
| b. Gross income (receipts) from self-employment | \$0 |
| c. Gross income from all other sources | \$0 |
| d. Total income in the reporting period (a+b+c) | \$0 |
| e. Payroll deductions | \$0 |
| f. Self-employment related expenses | \$0 |
| g. Living expenses | \$0 |
| h. All other expenses | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | \$0 |
| j. Difference between total income and total expenses (d-i) | \$0 |
| k. List the total amount of all postpetition debts that are past due | \$0 |
| l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? | Yes <input type="radio"/> No <input checked="" type="radio"/> |
| m. If yes, have you made all Domestic Support Obligation payments? | Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/> |

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Alan Gomperts
Signature of Responsible Party
Manager
Title



Alan Gomperts
Printed Name of Responsible Party
03/21/2025
Date

SLA Investments, LLC
Preliminary Balance Sheet
As of February 28, 2025

| | <u>Feb 28, 25</u> |
|--|----------------------------|
| ASSETS | |
| Current Assets | |
| Checking/Savings | |
| Farmers and Merchants Checking | 80,880.49 |
| Farmers Tax Account | 200.00 |
| Total Checking/Savings | <u>81,080.49</u> |
| Total Current Assets | 81,080.49 |
| Fixed Assets | |
| Accumulated Depreciation | -214,996.00 |
| Buildings | 1,328,597.70 |
| Land | 2,109,733.00 |
| Total Fixed Assets | <u>3,223,334.70</u> |
| Other Assets | |
| Accumulated Amort, loan fee | -39,793.00 |
| Loan Fees | 72,350.00 |
| Total Other Assets | <u>32,557.00</u> |
| TOTAL ASSETS | <u><u>3,336,972.19</u></u> |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Other Current Liabilities | |
| Loan payable, Seaton | -7,000.00 |
| Loans payable, Sienna Rose | 128,100.00 |
| Tenant Security Deposits Held | 15,619.10 |
| Total Other Current Liabilities | <u>136,719.10</u> |
| Total Current Liabilities | 136,719.10 |
| Long Term Liabilities | |
| Harvest Small Business Finance | 1,829,856.95 |
| Member Loans | -6,625.00 |
| Total Long Term Liabilities | <u>1,823,231.95</u> |
| Total Liabilities | 1,959,951.05 |
| Equity | |
| Capital-Sue Halevy | 1,076,854.33 |
| Capital, Alan Gomperts | 135,961.11 |
| Capital, Daniel Halevy | 135,958.08 |
| Capital, Simon Harkam | 103,327.44 |
| Retained Earnings | -82,659.01 |
| Net Income | 7,579.19 |
| Total Equity | <u>1,377,021.14</u> |
| TOTAL LIABILITIES & EQUITY | <u><u>3,336,972.19</u></u> |

SLA Investments, LLC
Preliminary Profit & Loss
February 2025

| | Feb 25 |
|-------------------------|---------------|
| Ordinary Income/Expense | |
| Income | |
| Rental Income | 10,550.00 |
| Total Income | 10,550.00 |
| Expense | |
| Bank Service Charges | 0.00 |
| Total Expense | 0.00 |
| Net Ordinary Income | 10,550.00 |
| Net Income | 10,550.00 |

SLA Investments, LLC
Preliminary Statement of Cash Flows
February 2025

| | Feb 25 |
|---|------------------|
| OPERATING ACTIVITIES | |
| Net Income | 10,550.00 |
| Net cash provided by Operating Activities | 10,550.00 |
| Net cash increase for period | 10,550.00 |
| Cash at beginning of period | 70,530.49 |
| Cash at end of period | 81,080.49 |

Feb-25

| | | Retainer Paid | | Fees Approved by Court | | Expenses Approved by Court | | Retainer Applied | | Fees Paid (over retainer) | | Expenses Paid (over retainer) | |
|--|---------------------------------------|---------------|------------------|------------------------|------------|----------------------------|------------|------------------|--------------|---------------------------|------------|-------------------------------|------------|
| Professional/Role | Date of Retention | Prepetition | At Petition Date | During Mo. | Cumulative | During Mo. | Cumulative | During Mo. | Cumulative | During Mo. | Cumulative | During Mo. | Cumulative |
| Weintraub Zolkin Talerico & Selth LLP (Insolvency Counsel) | 5/28/24 effective as of 3/19/24 | \$ 20,000.00 | \$ 16,998.00 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 16,998.00 | \$ - | \$ - | \$ - | \$ - |

SLA Investments, LLC
Insurance Schedule

| <u>Name of Insurance Carrier</u> | <u>Type of Insurance</u> | <u>Policy Number</u> | <u>Policy Expiration</u> | <u>Date Premium Paid</u> |
|---|---------------------------|----------------------|--------------------------|--------------------------|
| Westchester Surplus Lines Insurance Company | Property and GL Insurance | FSF17912367001 | 8/24/25 | 9/11/24 |

SLA Investments, LLC
Reconciliation Summary
Farmers and Merchants Checking, F

| | Feb 28, 25 |
|-----------------------------------|-------------------|
| Beginning Balance | 70,330.49 |
| Cleared Transactions | |
| Checks and Payments - 1 item | -0.39 |
| Deposits and Credits - 9 items | 10,550.39 |
| Total Cleared Transactions | 10,550.00 |
| Cleared Balance | 80,880.49 |
| Register Balance as of 02/28/2025 | 80,880.49 |
| Ending Balance | 80,880.49 |



SLA INVESTMENTS LLC
DIP CASE 2:24-BK-12082-VZ
OPERATING ACCOUNT
264 S OAKHURST DR
BEVERLY HILLS CA 90212-3504

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118 Years.
Zero name changes.
At F&M Bank, some things will always be.

Account Title

SLA Investments LLC
DIP Case 2:24-bk-12082-VZ
Operating Account

Bankruptcy Trustee Summary

| | | | |
|--------------------|-----------|------------------------------|----------------------|
| Account Number | 5678 | Number of Enclosures | 0 |
| Beginning Balance | 70,330.49 | Statement Dates | 2/03/25 thru 3/02/25 |
| 9 Deposits/Credits | 10,550.39 | Days in the statement period | 28 |
| 1 Checks/Debits | 0.39 | Average Ledger | 78,776.91 |
| Service Charge | 0.00 | | |
| Interest Paid | 0.00 | | |
| Ending Balance | 80,880.49 | | |

Deposits and Other Credits

| Date | Description | Amount |
|------|--|----------|
| 2/04 | EARTH BEAN COFFE 9200502235 7517 SLA Investments ACH Pmt 02100002804CCD | 2,300.00 |
| 2/05 | NFCU ACCTVERIFY 031101110886267 8330843318 PPD NAME NOT PRESENT | 0.09 |
| 2/05 | NFCU ACCTVERIFY 031101110886266 8330843318 PPD NAME NOT PRESENT | 0.30 |
| 2/05 | NFCU ACH P2P 256074978417332 9000000021WEB QUENTIN REED | 550.00 |

Continued on next page

Questions? Call us: (866) 437-0011



Bankruptcy Trustee

5678 (continued)

Deposits and Other Credits

| Date | Description | Amount |
|------|--|----------|
| 2/05 | PIRATEWORLDWIDE 9200502235 3756 SLA Investments ACH Pmt 02100002990CCD | 2,600.00 |
| 2/07 | Mobile Deposit - Checking | 1,000.00 |
| 2/11 | THE MIRACLE LIFE 9200502235 1077 sla investments ACH Pmt 02100002923CCD | 1,000.00 |
| 2/12 | Mobile Deposit - Checking | 1,800.00 |
| 2/20 | DOJO IN THE SKY, 9200502235 9149 SLA Investments ACH Pmt 02100002790CCD | 1,300.00 |

Checks and Other Debits

| Date | Description | Amount |
|------|--|--------|
| 2/05 | NFCU ACCTVERIFY 031101110890241 8330843318WEB 961878 | 0.39- |

Checking Account Daily Balances

| Date | Balance | Date | Balance | Date | Balance |
|------|-----------|------|-----------|------|-----------|
| 2/03 | 70,330.49 | 2/07 | 76,780.49 | 2/20 | 80,880.49 |
| 2/04 | 72,630.49 | 2/11 | 77,780.49 | | |
| 2/05 | 75,780.49 | 2/12 | 79,580.49 | | |

End of Statement

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SLA Investments, LLC
Reconciliation Summary
Farmers Tax Account, Period Ending 02/28/2025

| | Feb 28, 25 |
|-----------------------------------|-------------------|
| Beginning Balance | 200.00 |
| Cleared Balance | 200.00 |
| Register Balance as of 02/28/2025 | 200.00 |
| Ending Balance | 200.00 |



SLA INVESTMENTS LLC
DIP CASE 2:24-BK-12082-VZ
TAX ACCOUNT
264 S OAKHURST DR
BEVERLY HILLS CA 90212-3504

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Come Together

118 Years.
Zero name changes.
At F&M Bank, some things will always be.

Account Title

SLA Investments LLC
DIP Case 2:24-bk-12082-VZ
Tax Account

Bankruptcy Trustee Summary

| | | | |
|-------------------|--------|------------------------------|----------------------|
| Account Number | 5686 | Number of Enclosures | 0 |
| Beginning Balance | 200.00 | Statement Dates | 2/03/25 thru 3/02/25 |
| Deposits/Credits | 0.00 | Days in the statement period | 28 |
| Checks/Debits | 0.00 | Average Ledger | 200.00 |
| Service Charge | 0.00 | | |
| Interest Paid | 0.00 | | |
| Ending Balance | 200.00 | | |

Checking Account Daily Balances

| Date | Balance | Date | Balance | Date | Balance |
|------|---------|------|---------|------|---------|
| 2/03 | 200.00 | | | | |

End of Statement

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Bankruptcy Trustee

5686 (continued)



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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

11766 Wilshire Blvd, Suite 730, Los Angeles, CA 90025

A true and correct copy of the foregoing document entitled (*specify*): **MONTHLY OPERATING REPORT – FEBRUARY 28, 2025** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) March 21, 2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See attached NEF Service List

Service information continued on attached page



2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.



Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.



Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 21, 2025

Date

Martha E. Araki

Printed Name

/s/ Martha E. Araki

Signature

Seaton Investments, LLC – Jointly Administered

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Attorneys for Corporate Debtors Seaton Investment, LLC, Colyton Investments, LLC, Broadway Avenue Investments, LLC, Negev Investments, LLC, SLA Investments, LCC.: **Derrick Talerico:** dtalerico@wztslaw.com; maraki@wztslaw.com; sfritz@wztslaw.com; admin@wztslaw.com
- Attorneys for Individual Debtors Alan Gomperts, Daniel Halevy, Susan Haley: **Zev Shechtman, Carol Chow, Turner Falk, Ryan Coy:** zev.shechtman@saul.com; zshechtman@ecf.inforuptcy.com; carol.chow@saul.com; easter.santamaria@saul.com; turner.falk@saul.com; ryan.coy@saul.com
- Attorneys for Creditor First Foundation Bank: **Scott R Albrecht:** scott.albrecht@sgsattorneys.com; jackie.nguyen@sgsattorneys.com
- Attorneys for Creditor Korth Direct Mortgage, Inc.: **Tanya Behnam, Garrick Vanderfin:** tbehnam@polsinelli.com; tanyabehnam@gmail.com; ccripe@polsinelli.com; ladocketing@polsinelli.com; gvanderfin@polsinelli.com, jnava@polsinelli.com; zyoung@polsinelli.com; mschuster@polsinelli.com;
- Attorneys for Creditor Los Angeles County Treasurer and Tax Collector: **Jacquelyn H Choi:** jacquelyn.choi@rimonlaw.com; docketingsupport@rimonlaw.com
- Attorneys for Creditor United States of America on behalf of the Internal Revenue Service: **Robert F Conte:** robert.conte@usdoj.gov; caseview.ecf@usdoj.gov; usacac.tax@usdoj.gov
- Courtesy NEF/Interested Party: **Christopher Cramer:** secured@becket-lee.com
- Attorneys for Creditor Harvest Small Business Finance, LLC: **Christopher Crowell:** ccrowell@hrhlaw.com
- Attorneys for Creditors Archway Real Estate Income Fund I SPE I, LLC, Archway Broadway Loan SPE, LLC, fka Archway Real Estate Income Fund I REIT, LLC, Archway Real Estate Income Fund, and Plaintiff Archway Broadway Loan SPE, LLC: **Michael G. Fletcher, Bruce D. Poltrock, Paige Selina Poupart, Gerrick Warrington:** mfletcher@frandzel.com; ppoupart@franddzdel.com; gwarrington@frandzel.com; bpoltrock@frandzel.com; sking@frandzel.com; achase@frandzel.com
- Attorneys for Creditor Wells Fargo National Bank West: **Todd S Garan:** ch11ecf@aldridgepite.com; TSG@ecf.inforuptcy.com; tgaran@aldridgepite.com
- Attorneys for Creditor Los Angeles County Treasurer and Tax Collector: **Richard Girgado:** rgirgado@counsel.lacounty.gov
- Attorneys for Creditor Harvest Small Business Finance, LLC: **Jacqueline L James:** jjames@hrhlaw.com
- Courtesy NEF/Interested Party Avi Muhtar: **Avi Edward Muhtar:** amuhtar@eaccidents.com
- Attorneys for Creditor UrbanLime Real Estate: **Lovee D Sarenas:** lovee.sarenas@dinsmore.com; wendy.yones@dinsmore.com
- Attorneys for Creditor AIRE Ancient Baths Los Angeles, LLC: **David B Shemano:** dshemano@shemanolaw.com
- Attorneys for Creditor Wells Fargo Bank, N.A.: **Jennifer C Wong:** bknotice@mccartyholthus.com; jwong@ecf.courtdrive.com
- US Trustee's Office: ustregion16.la.ecf@usdoj.gov; **Kelly L. Morrison:** Kelly.l.morrison@usdoj.gov